

# ORDERWISE®

BUSINESS MANAGEMENT SOFTWARE  
WEB | STOCK | ORDER | WAREHOUSE | ACCOUNTS



## Online Store Release Notes January 2023 Release



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## View Invoices Synced from OrderWise against a Single Guest Account

OrderWise Ref: 60661  
 Menu Option: N/A  
 Status: New Development  
 Platform: Trade Portal & Layout Editor  
 Licensed Feature: No  
 Detail: If a single OrderWise guest account is set up, invoices can be synced from OrderWise to the Online Store and then viewed against orders while logged in as the guest account.

## Valero SAP – Integration Added

OrderWise Ref: 56926  
 Menu Option: Admin | Configuration | Payment Methods | [New/Edit] | Settings

- Allow Cancelling The Valero SAP Session In The Checkout

Admin | Configuration | Translations

- Valero Sap > cancel\_session\_confirm\_text
- Valero Sap > cancel\_session\_link\_text
- Valero Sap > cancel\_session\_link\_wrapper\_text
- Valero Sap > could\_not\_complete\_checkout
- Valero Sap > could\_not\_login\_error
- Valero Sap > empty\_basket\_error
- Valero Sap > error\_sending\_cart
- Valero Sap > not\_enabled\_error
- Valero Sap > redirecting
- Valero Sap > setup\_missing\_error

Admin | Modules | Valero SAP Integration  
 Admin | Modules | Valero SAP Integration | Settings

- Authentication | Valero SAP Password
- Authentication | Valero SAP Start URL
- Authentication | Valero SAP Username
- Customer Sync | Can Start Valero Session Customer Logical Analysis Field
- General | Mark Order As Complete On Checkout Completion

Status: New Development  
 Platform: Trade Portal & Layout Editor  
 Licensed Feature: Yes (Valero SAP Integration)  
 Detail: Using the ‘Valero SAP Integration’ module, the Online Store can work with Valero SAP. The credentials that are needed can be set using the settings in the module’s ‘Authentication’ section. The ‘Can Start Valero Session Customer Logical Analysis Field’ setting specifies a customer logical analysis field that determines if a customer can use Valero SAP. The ‘Mark Order As Complete On Checkout Completion’ setting determines if Valero orders should be marked as completed after checkout. When the ‘Valero SAP Integration’ module is enabled, ValeroSAP payment methods can be created with an ‘Allow Cancelling The Valero SAP Session In The Checkout’ setting that allows the Valero SAP session to be cancelled during checkout. Only ValeroSAP payment methods can be used during the Valero checkout process. Some pieces of text that are shown during the Valero checkout process can be edited using the above translations.



## Variable Length Products Module Update

OrderWise Ref:	60828
Menu Option:	Admin   Modules   Variable Length Products
Status:	Enhancement
Platform:	Trade Portal & Layout Editor
Licensed Feature:	Yes (Variable Length Products)
Detail:	Variants that use the 'Variable Length Products' module supports product level promotions. If applying a fixed discount, the discount needs to be applied for the base price (single metre). Changes have been made to the order session which show within the Order Import XML, the quantity is the requested quantity multiplied by the average roll length and the item gross and item net is the unit price divided by the average roll length. These changes only affect variable length lines.

## 'Browse Products' Customer Permission Added

OrderWise Ref:	59981
Menu Option:	Admin   Settings   Customers   Permissions <ul style="list-style-type: none"><li>• Enable Customer Permissions</li></ul>
Status:	New Development
Platform:	Trade Portal
Licensed Feature:	No
Detail:	When creating customer permission roles, a 'Browse Products' permission exists. If disabled, it prevents any category or product page from being accessed, as well as any modules or account pages that relate to products. The associated 'View All Products Page', 'View Pricing' and 'Place Orders' options cannot be enabled without first enabling 'Browse Products'. Note 'View All Products Page' has been renamed from 'View All Products'.

## Administrator Passwords Updates

OrderWise Ref:	61066
Menu Option:	Admin   Configuration   Administrators   [New/Edit]   [Reset Password]
Status:	Enhancement
Platform:	Trade Portal & Layout Editor
Licensed Feature:	No
Detail:	When creating a new Administrator there is no longer the option to create a password, however an email is automatically sent to the new Administrator with a link to reset the password. On the Admin login page there is a 'Forgot your password' link available and if the email address is also forgotten, there is a 'Reset Password' button in the above menu that will send an email to reset the password.



## Email Process Updates

OrderWise Ref: 61178  
 Menu Option: N/A  
 Status: Enhancement  
 Platform: Trade Portal & Layout Editor  
 Licensed Feature: No  
 Detail: The 'Trade Account Request Approved' email has been removed, with no effect on system functionality, and the 'Customer First Synced' email has been amended. When the link within the 'Customer First Synced' email is clicked and the User is taken to the login page/modal, the email address field is auto-filled and the 'Customer First Login' email is sent automatically. When clicking the link within that email, the email address is again auto-filled on the Reset Password page.

## Customer Facing Onestop Display Name

OrderWise Ref: 59940  
 Menu Option: Admin | Modules | Onestop Shopping Lists | Settings | Onestops [tab] | [New/Edit]
 

- Customer Facing Name
- Unique Name

 Status: Enhancement  
 Platform: Trade Portal & Layout Editor  
 Licensed Feature: Yes (Onestop Shopping Lists)  
 Detail: A 'Customer Facing Name' field is available when creating or updating a Onestop list. This field name will then be the name displayed on the site for Users. If the 'Customer Facing Name' field is left blank, the 'Unique Name' (previously 'Name') field will be used instead.

## Move All Basket Products to Collection/Delivery

OrderWise Ref: 59980  
 Menu Option: Admin | Modules | Store Locator | Settings | Checkout
 

- Click And Collect Type

 Status: New Development  
 Platform: Trade Portal & Layout Editor  
 Licensed Feature: No  
 Detail: When the above setting is set to 'Advanced (Stock Locations)', buttons will appear in the basket that allow all products to be moved to either Collection or Delivery. The lines will only be moved/merged if there is a sufficient stock quantity to accommodate for this change.

## Onestop Infinite Scroll Support Added and Mobile Appearance Improved

OrderWise Ref: 59982  
 Menu Option: Admin | Settings | Search & Browse | Infinite Scroll
 

- Enable Infinite Scroll

 Status: Enhancement  
 Platform: Trade Portal & Layout Editor  
 Licensed Feature: Yes (Onestop Shopping Lists)  
 Detail: If infinite scroll is enabled using the above setting, this will work on the Onestop page. On mobile resolution, the Onestop page appearance has also been improved.