

ORDERWISE®

BUSINESS MANAGEMENT SOFTWARE
WEB | STOCK | ORDER | WAREHOUSE | ACCOUNTS



Release Notes

January 2023 Release

V23.1





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API

Deallocate via API

OrderWise Ref:	60843
Menu Option:	N/A
Status:	Enhancement
Licensed Feature:	Yes (API)
Detail:	The 'sales/order/{id}/manual-deallocate' endpoint has been added to the API. This is a POST type endpoint which allows individual transactions allocated to sales order lines to be deallocated.

Courier Integration

'AGL Clearview API - Direct Feed' – Courier Integration

OrderWise Ref:	59011
Menu Option:	System Despatch Couriers [Add/Edit] Courier Integration [tab] [Courier Options] System Sales Order Delivery Methods [Add/Edit] Details [tab] Courier Information [tab] <ul style="list-style-type: none"> • Service level code • Service trigger • Service category System Settings Despatch Courier Integration AGL
Status:	New Development
Licensed Feature:	Yes (Courier - AGL)
Detail:	Courier Integration for AGL Clearview API - Direct Feed has been added to OrderWise. When the 'Contents', 'Shipment type' and 'Terms of trade' Courier Options are populated, the values are exported to the courier. 'Shipping to residential address' will be exported as true or false, depending on whether this Courier Option is enabled. With 'Use carrier ref for consignment number' enabled, the carrier reference will be imported to the 'Consignment no' field in OrderWise instead of the consignment number. With the 'Use net values' Courier Option enabled; the total value will be exported as net. The Service category or both the Service trigger and Service level code must be populated for shipments to be exported.

'GFS Enterprise API - International Direct Feed' – Amendment

OrderWise Ref:	61012
Menu Option:	System Despatch Couriers [Add/Edit] Courier Integration [tab] [Courier Options] <ul style="list-style-type: none"> • Customs Details [tab] <ul style="list-style-type: none"> ○ Use import commodity code for Evri deliveries over 150 EUR
Status:	New Development
Licensed Feature:	Yes (Courier - GFS API)
Detail:	With the above Courier Option enabled, the HarmonizedCode element for each Commodity on the request file is mapped to the 'Variant import commodity code' (must be 10 digits long), when the following criteria are both met: <ol style="list-style-type: none"> a) Delivery Method service category is "HERMES PS", as this is the Evri carrier used for international deliveries. b) The total value of goods is greater than 150 if the currency is EUR (or 135 if currency is GBP). If any of the above criteria is not met, the 'Variant harmonisation code' is used.



Delivery Net Included in Exports for Multiple Courier Definitions

OrderWise Ref: 60886
 Menu Option: System | Despatch | Couriers | [Add/Edit] | Courier Integration [tab] | [Courier Options]
 System | Sales Order | Delivery Methods | [Add/Edit] | Details [tab] | Courier Integration [tab]

- Include delivery price in customs value

Status: Enhancement
 Licensed Feature: Yes (Courier - DPD / Courier - DHL / Courier - Direct Link / Courier - FedEx)
 Detail: The 'Export delivery price' Courier Option has been added for "Advanced - DPD API International Direct Feed". When enabled, the delivery net is exported as 'shippingCost'.

The 'Include delivery price in total value' Courier Option has been added for "DHL API - International Direct Feed". When enabled, the delivery foreign net is included in the value exported to 'shipmentAmount'.

The 'Export net delivery charge' Courier Option has been added for "DHL Express MyDHL API - International Direct Feed". When enabled, the delivery foreign net is exported as the 'value' in 'additionalCharges'.

The 'Include delivery price in total value' Courier Option has been added for "Direct Link - Enhanced International Direct Feed". When enabled, the delivery price is included in the value exported to 'Amounts' ('Kind':10). The status of the 'Send net values' Courier Option will determine if the delivery price exported is net or gross.

The 'Send net values' Courier Option for "FedEx - Web Service" will determine if the delivery price included in 'customsValue' and exported to the Delivery commodity is net or gross. Both net and gross can be exported as the foreign value if the 'Use foreign currency values' Courier Option is enabled. If this is disabled, the base value is exported. The 'Include delivery price in customs value' Delivery Method setting determines if the delivery price is included in the 'customs value' for "FedEx - Web Service".

'DPD Poland - International Direct Feed' – Amendment

OrderWise Ref: 60455
 Menu Option: System | Despatch | Couriers | [Add/Edit] | Courier Integration [tab] | [Courier Options]

- Label [tab]
 - Send order reference
 - Send consignment details

System Settings | Layouts

- CN22 label goods description

Status: Enhancement
 Licensed Feature: Yes (Courier - DPD)
 Detail: The mapping for the existing 'ref1', 'ref2', and 'ref3' fields on the request file has changed. With the 'Send order reference' Courier Option enabled, 'ref1' is mapped to the Sales Order reference field. With 'Send consignment details' enabled, 'ref2' is mapped to either the Variant code (if only 1 unique variant is shipped) or the above System Setting (if more than 1 unique variant is shipped). Note that 'ref3' is still not mapped to any field in OrderWise and exports with a blank value, but if either of the above Courier Options are enabled then 'ref3' will not appear on the shipment request at all.



'GLS Poland ADE WebAPI2 - Direct Feed' – Amendment

OrderWise Ref:	60453
Menu Option:	System Despatch Couriers [Add/Edit] Courier Integration [tab] [Courier Options] <ul style="list-style-type: none">• Send order reference• Send consignment details
Status:	Enhancement
Licensed Feature:	Yes (Courier – GLS Poland)
Detail:	The above Courier Options control which details are exported to 'reference' and used in the 'Ref:' field on the label. With 'Send order reference' enabled, the Order reference is used. With 'Send consignment details' enabled and the package contains one unique variant, the Variant code is used. If the package contains more than one variant, the CN22 label goods description is used. When both options are enabled, both the Order reference and Consignment details are used, and are separated with a hyphen. When neither option is enabled, original functionality is retained, whereby Delivery number and Parcel ID are used and are separated with a hyphen.

eCommerce

Specify Sales Rep on Sales Order Import

OrderWise Ref:	60490
Menu Option:	Sales Sales Activity [Double-Click Record] Order Details [tab] Details [tab] <ul style="list-style-type: none">• Sales rep
Status:	Enhancement
Licensed Feature:	No
Detail:	A sales rep can be specified to be populated against a sales order during import via eCommerce.

Invoicing

Retain Line Selection on the 'Generate Invoices' Grid

OrderWise Ref:	60877
Menu Option:	Invoicing Generate Invoices
Status:	Enhancement
Licensed Feature:	No
Detail:	Editing the item price against a line on this grid and saving, keeps focus on that line rather than returning focus to the top row/line.

Sage 50 2023 Integration

OrderWise Ref:	60385
Menu Option:	System Settings Invoicing General Sage 50 <ul style="list-style-type: none">• Version in use
Status:	New Development
Licensed Feature:	No
Detail:	OrderWise has been integrated with Sage 50 2023.

Mobile Devices

Android HHT – Quarantine when Moving Stock

OrderWise Ref:	61009
Menu Option:	Android HHT Move Stock V2 System Transactions Quarantine Reasons User Group Settings Mobile Device Stock Movement <ul style="list-style-type: none"> • Allow quarantining • Offer standard quarantine reasons • Force standard quarantine reasons
Status:	Enhancement
Licensed Feature:	Yes (Mobile Devices – Android / Mobile Devices – Android 3 rd Party)
Detail:	With the ‘Allow quarantining’ User Group Setting enabled, a quarantine checkbox is added when pulling and placing stock, allowing the User to specify the quarantine status of the stock being pulled and placed. The ‘Offer standard quarantine reasons’ and ‘Force standard quarantine reasons’ User Group Settings control if the User is offered to use the system quarantine reasons, or is prevented from using any reason other than the system reasons.

Robotics

Require User Confirmation Before Rack Leaves the Station

OrderWise Ref:	60971
Menu Option:	System Robotics Rack Bin Types [Add/Edit] <ul style="list-style-type: none"> • Require user confirmation before rack leaves
Status:	New Development
Licensed Feature:	Yes (Pick Rules, Robotics, Robotics - Robots, Robotics – Stations, Stock Replenishment)
Detail:	After completing a Picking or Stock Replenishment task for a bin, with the above setting enabled, the User is asked to confirm that it is safe for the rack to leave the station.

Sales

Copy Sales Order Lines from within a Sales Order

OrderWise Ref:	60878
Menu Option:	Sales Sales Activity [Double-Click Record] [Right-Click Sales Order Line] Line Actions Copy Line
Status:	Enhancement
Licensed Feature:	No
Detail:	Sales order lines can be copied and pasted from within a Sales Order. The copied line will retain amended information from the original line, following User Group/System Settings where appropriate.

Stock

Select a Transaction or Bin Number when Quick Adjusting Stock Out

OrderWise Ref:	60528
Menu Option:	Stock Quick Adjust Stock Quick Adjust Stock Out <ul style="list-style-type: none">• Bin number• Search transactions [button]
Status:	Enhancement
Licensed Feature:	No
Detail:	Specific transactions and bin numbers can be selected when quick adjusting out stock.

Help Guide Pages

The following pages have been added for this release:

Section	Page
Courier Integration	Courier Integration Maxoptra Maxoptra API V6 - International Direct Feed
	Courier Integration Maxoptra Maxoptra API V6 - International Direct Feed - Mapping
	Courier Integration ShipStation API
	Courier Integration ShipStation API - Mapping
System	System CRM 2 Projects
	System System Settings Product Search Order
	System System Settings Stock Take Bin Heat Transactions
	System Transactions Quarantine Reasons
System Settings	System Settings Despatch Courier Integration ShipStation API
	System Settings Despatch Pack Scan
	System Settings Mobile Device Android
	System Settings Mobile Device Windows



eCommerce & Websites



Order Management



Marketing & CRM



Warehouse Management



Stock Control



Mobile WMS Devices



Manufacturing & Kitting



Business Intelligence



Accounts

The following pages have been updated for this release:

Section	Page
Courier Integration	Courier Integration Advanced - MyDPD Application Extended International Direct Feed
	Courier Integration Advanced - MyDPD Application Extended International Direct Feed - Mapping
	Courier Integration Advanced APC Hypaship - Direct Feed - Mapping
	Courier Integration DHL DHL Express MyDHL API - International Direct Feed
	Courier Integration DHL DHL Express MyDHL API - International Direct Feed - Mapping
	Courier Integration Parcelforce Parcelforce expressLink - Web Service
	Courier Integration Parcelforce Parcelforce expressLink - Web Service (Domestic) - Mapping
	Courier Integration Parcelforce Parcelforce expressLink - Web Service (International) - Mapping
	Courier Integration Royal Mail Royal Mail - Click and Drop - International Direct Feed
	Courier Integration Royal Mail Royal Mail - Click and Drop - International Direct Feed - Mapping
	Courier Integration Royal Mail Royal Mail - Click and Drop (Dropbox) - International Direct Feed
	Courier Integration Royal Mail Royal Mail - Click and Drop (Dropbox) - International Direct Feed - Mapping
	Courier Integration TPN Third Party Web Service - Domestic Direct Feed
	Courier Integration TPN Third Party Web Service - Domestic Direct Feed - Mapping
eCommerce	eCommerce eBay Listings eBay Listings
	eCommerce eCommerce Session Import Setup Tab
Mobile Device	Mobile Device Android HHT Modules Goods In
	Mobile Device Android HHT Navigation Drawer
Online Store	Online Store Products
	Online Store Settings
Sales	Sales Customer List Add Customer Settings Tab
	Sales Customer List New Order
	Sales Customer List View Credit Report
	Sales Take Payment
Stock	Stock Add/Edit Variants Settings Tab
System	System Customer Price Lists
	System Media Codes Media Codes
	System Sales Order Payment Method
System Settings	System Settings
	System Settings Customer General
	System Settings Customer Discount Calculation Order
	System Settings Despatch Courier Integration Europaket
	System Settings Despatch Courier Integration Maxoptra
	System Settings Manufacturing General
	System Settings OrderWise API
	System Settings Purchasing Purchase Invoices
	System Settings Sales Payment Gateway
	System Settings Sales Payment Gateway Fiserv Chip and Pin
	System Settings Sales Sales Order Entry
System Settings Supplier	
System Settings Variant Usage	
User Group Settings	User Group Settings Mobile Device Goods In
	User Group Settings Sales Order Entry