ORDERWISE®

BUSINESS MANAGEMENT SOFTWARE
WEB | STOCK | ORDER | WAREHOUSE | ACCOUNTS

Release Notes

February 2023 Release

V23.2

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API

Replenishment Endpoints Added to API

OrderWise Ref:	60441, 61356
Menu Option:	System | Security | API User Groups

- Replenishment \| POST
- Replenishment \| PUT

Status:	Enhancement
Licensed Feature:	Yes (API, Stock Replenishment)
Detail:	When 'Stock Replenishments' is licensed, a 'Replenishment' node will display in the API documentation webpage. This contains 9 endpoints that can be called to perform a variety of replenishment related functions, including generating, allocating, deallocating, cancelling, and completing replenishments. Additionally, the above API User Group Settings have been added, which grant permission to use the 'POST' and 'PUT' type calls for the replenishment endpoints.

Courier Integration

'Spring GDS API - International Direct Feed' – Courier Integration

OrderWise Ref:	60042
Menu Option:	System | Despatch | Couriers | [Add/Edit] | Courier Integration [tab] | [Courier Options]
	System | Sales Order | Delivery Methods | [Add/Edit] | Details [tab] | Courier Information [tab]

- Service trigger
- Service category

System Settings \| Despatch \| Courier Integration \| Spring GDS

Status:	New Development
Licensed Feature:	Yes (Courier – Spring GDS)
Detail:	Courier Integration for Spring GDS API - International Direct Feed' has been added to OrderWise. The required label format should be specified in the Service trigger field, and the required service should be specified in the Service category field, within the Delivery Method. The Courier Options control whether the Declaration type, Customs duty, NL VAT and EU Eori are exported. Note the Customs duty is only exported if the 'Delivery duty paid integration' Courier Option is also enabled.

'Parcelforce expressLink – Web Service' – Amendment

OrderWise Ref:	61411
Menu Option:	System | Despatch | Couriers | [Add/Edit] | Courier Integration [tab] | [Courier Options]

- Export shipping cost

Status:	Enhancement
Licensed Feature:	Yes (Courier - Parcelforce)
Detail:	With the above Courier Option enabled, the Delivery Foreign net value is exported to 'ShippingCost' for international shipments. If there are multiple parcels, this is populated against the first parcel only. With the Courier Option disabled, the shipping cost is not exported.

Despatch

Allow Over Picking in Despatch

OrderWise Ref:	57678
Menu Option:	System Settings | Despatch | Picking
	• Allow over picking
Status:	New Development
Licensed Feature:	No
Detail:	When picking in OrderWise, the Robot Station or on an Android HHT it is possible to pick more than the quantity to pick if the above System Setting is enabled.

eCommerce

Overwrite Promise Dates on Sales Order Import

OrderWise Ref:	60591
Menu Option:	eCommerce | eCommerce Session | [Add/Edit] | Import Setup [tab] | Advanced Settings [tab] | Orders [tab]
	• Override promise date days to add if not provided
	o Days to add
	o Exclude Saturdays
	o Exclude Sundays
Status:	Enhancement
Licensed Feature:	No
Detail:	Days to add onto Sales Order promise dates can be customised per session for imported Sales Orders.

Mobile Devices

Replenishments Following Walk Route

OrderWise Ref:	60204
Menu Option:	Android HHT | Replenishment
	System Settings | Mobile Device | Android | Stock Movement
	• Display bins in pull list
	User Group Settings | Mobile Device | Replenishment
	• Prioritise actions by walk route
Status:	Enhancement
Licensed Feature:	Yes (Mobile Devices – Android / Mobile Devices – Android 3rd Party & Stock Replenishment)
Detail:	The above System Setting enables Users to see where each replenishment is to be pulled from and placed into. The above User Group Setting controls whether the replenishments are provided in order of walk route from the bin the User last scanned.

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Display Default Bin Number in AHHT Move Stock

OrderWise Ref:	57676
Menu Option:	Android HHT | Move Stock | [Trolley]
	System Settings | Mobile Device | Android | Stock Movement
	• Display default bins in trolley
Status:	Enhancement
Licensed Feature:	Yes (Mobile Devices – Android / Mobile Devices – Android 3rd Party)
Detail:	With the above System Setting enabled, when viewing pulled stock within the trolley of the 'Move Stock' module, the default bin associated with each variant code pulled will be displayed underneath the variant description.

Default Bin Number in Variant Inspection

OrderWise Ref:	60180
Menu Option:	Android HHT | Variant Inspection
Status:	Enhancement
Licensed Feature:	Yes (Mobile Devices – Android / Mobile Devices – Android 3rd Party)
Detail:	When using the 'Variant Inspection' module on an AHHT, the bin which is the default bin number for the variant will be labelled as the 'Default Bin' for additional clarity. When in 'Transaction' view, if the transaction selected is linked to the default bin, 'Default Bin' will also show at the top of the screen.

Purchasing

Restrict Access to Individual Purchase Orders

OrderWise Ref:	61459
Menu Option:	Purchasing | Supplier List | [New Order] | Order Details [tab] | Details [tab]
	• Restrict access
	User Group Settings | Purchasing | | Purchase Orders | Access [tab]
	• Allow access to restricted debits
	• Allow access to restricted purchase orders
	• Restrict access to purchase orders/debits
Status:	Enhancement
Licensed Feature:	No
Detail:	In the 'Order Details' tab of a purchase order, a 'Restrict Access' setting has been added and will be greyed out unless the 'Restrict access to purchase order/debits' User Group Setting is enabled. With the setting selected on a purchase order, Users with the 'Allow access to restricted purchase orders' User Group Setting enabled will be able to edit the purchase order. If it is a 'Debit' type purchase order, the 'Allow access to restricted debits' User Group Setting must be enabled instead.

Override Purchase Variant Restrictions when Adding Selected Supplier Lines

OrderWise Ref:	61463
Menu Option:	User Group Settings | Purchasing | Purchase Orders | General [tab]

- Skip Variant Validation

Status:	Enhancement
Licensed Feature:	No
Detail:	Restricted purchase variants can be added to a purchase order when the above setting is enabled, bypassing the User Group restrictions, when adding selected supplier lines.

Purchase Invoice with Shipping – Amendment

OrderWise Ref:	60702
Menu Option:	Purchasing | Purchase Activity | [Add Invoice] | Main Details [tab]

- All invoices received

System Settings | Purchasing | Purchase Invoices

- Show warning when shipping invoice value does not match PO shipping value

Status:	Enhancement
Licensed Feature:	No
Detail:	When the above System Setting is enabled and 'All invoices received' is ticked on the purchase invoice. A warning will be shown when saving a purchase invoice, for a purchase order with shipping, if the total invoice value for shipping does not match the total value of shipping on the purchase order.

Reports & Layouts

'Variant Image' and 'Variant URL' Added to Layout Field List

OrderWise Ref:	58808 & 58809
Menu Option:	System | Reports & Layouts | Layouts | [Edit Layout / Edit Layout With ID]
Status:	Enhancement
Licensed Feature:	No
Detail:	The 'Variant Image' and 'Variant URL' fields have been added to the field list of numerous standard layouts, allowing Users to edit these layouts and show the related images if desired.

Returns

Copy Supplier Return Detail to Debit Note

OrderWise Ref:	61470
Menu Option:	System Settings | Returns | Supplier Returns

- Copy supplier return reference and notes to generated debits

Status:	Enhancement
Licensed Feature:	Yes (Returns)
Detail:	When the above System Setting is enabled, the 'Return Reference' and 'Notes' fields populated within an Unlinked or Linked Supplier Return will populate the 'Order reference' and 'Special instructions' fields respectively, when generating a Debit.

Robotics

Empty Bin Confirmation

OrderWise Ref:	60211
Menu Option:	System Settings | Robotics

- Show empty bin confirmation when picking
- Automatically mark empty bin discrepancies as checked

Status:	New Development
Licensed Feature:	Yes (Pick Rules, Robotics, Robotics – Robots, Robotics – Stations)
Detail:	When picking in the Robot Station, removing the last item from a bin shows a popup asking to confirm that the bin is now empty. If the bin is not empty, an empty bin despatch discrepancy is logged.

Sales

Restrict Media Codes by User and User Group

OrderWise Ref:	60220
Menu Option:	System | Media Codes | Media Codes | [Add/Edit] | User Group Restrictions/User Restrictions [tab]

- Allow

Status:	New Development
Licensed Feature:	Yes (Media Codes)
Detail:	Two tabs 'User Group Restrictions' and 'User Restrictions' have been added to the Media Code form, providing the ability to restrict access to media codes on a case-by-case basis. The 'Allow' tick box against each row allows that User/User Group to use the media code when selecting on a sales order. If no rows are ticked in either grid, the media code will remain accessible to everyone.

Single-Use Media Codes

OrderWise Ref:	60222
Menu Option:	eCommerce | eCommerce Session | [Add/Edit] | Import Setup [tab] | Advanced Settings [tab] | Orders [tab]

- Allow reuse of single-use media codes

Sales | Customer List | [Add/Edit] | More [tab] | Single-Use Media Codes [tab] | [Allow media code reuse]
System | Media Codes | Media Codes | [Add/Edit] | Details [tab]

- Single use per customer

User Group Settings | Customer

- Mark single-use media codes for reuse

Status:	New Development
Licensed Feature:	Yes (Media Codes)
Detail:	Enabling the 'Single use per customer' Media Codes setting indicates it should be used only once per customer. The 'Allow reuse of single-use media codes' eCommerce setting ensures similar restrictions are enforced when importing Sales Orders. A list of customer's orders linked to single-use media codes can be seen on the Customer grid highlighted above. The 'Allow media code reuse' button on this grid can be used to manually allow those codes to be re-used, if required. The above User Group Setting controls access to this button.

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Stripe Integration – Version Update

OrderWise Ref:	61224
Menu Option:	System Settings | Sales | Payment Gateway | Stripe Card
	Sales | Customer List | [Take Payment] | [Internet Payment]
Status:	Enhancement
Licensed Feature:	Yes (CCP, CCP Stripe)
Detail:	Version '2022-11-15' has been added to the above System Setting to assist OrderWise in successfully processing payments when the version matches the Stripe Portal API version.

Stock

Override Transformation Bin and Stock Location Settings

OrderWise Ref:	60463
Menu Option:	Stock | Variant List | [Add/Edit] | Settings [tab] | Transformation [tab]
	• Auto transform into goods in location
Status:	Enhancement
Licensed Feature:	No
Detail:	The above setting provides the ability for transformed stock to be automatically booked into the stock location and bin number the variant being transformed was booked into.

System

Copy a User's Home Settings

OrderWise Ref:	60647
Menu Option:	System | Security | Users | [Copy Settings]
	• Home Navigation
Status:	New Development
Licensed Feature:	No
Detail:	Clicking "Home Navigation" opens a form from which an OrderWise User may be selected to copy their Home settings (i.e. treeview nodes and module buttons), and a grid allowing the selection of multiple Users to copy them to. Once the settings have been copied, the User(s) will see the effects on next login.

Help Guide Pages

The following pages have been added for this release:

Section	Page
Courier Integration	Courier Integration | AGL Clearview API - Direct Feed
	Courier Integration | AGL Clearview API - Direct Feed - Mapping
Online Store	Online Store | Modules | Valero SAP Integration
System Settings	System Settings | Despatch | Courier Integration | AGL
	System Settings | Goods In | Book In Pallets
	System Settings | Invoicing | Additional Settings
	System Settings | Invoicing | Output Options
	System Settings | Invoicing | Sales Disputes

The following pages have been updated for this release:

Section	Page
API	API | Modules | Sales
Courier Integration	Courier Integration | Advanced DPD | Advanced - DPD API International Direct Feed
	Courier Integration | Advanced DPD | Advanced - DPD API International Direct Feed - Mapping
	Courier Integration | DHL | DHL API - International Direct Feed
	Courier Integration | DHL | DHL API - International Direct Feed - Mapping
	Courier Integration | DHL | DHL Express MyDHL API - International Direct Feed
	Courier Integration | DHL | DHL Express MyDHL API - International Direct Feed - Mapping
	Courier Integration | Direct Link | Direct Link - Enhanced International Direct Feed
	Courier Integration | Direct Link | Direct Link - Enhanced International Direct Feed - Mapping
	Courier Integration | DPD | DPD Poland - International Direct Feed
	Courier Integration | DPD | DPD Poland - International Direct Feed - Mapping
	Courier Integration | FedEx | Fed Ex - Web Service
	Courier Integration | FedEx | Fed Ex - Web Service - Mapping
	Courier Integration | GFS Enterprise API - International Direct Feed
	Courier Integration | GFS Enterprise API - International Direct Feed - Mapping
	Courier Integration | GLS Poland ADE WebAPI 2 - Direct Feed
	Courier Integration | GLS Poland ADE WebAPI 2 - Direct Feed - Mapping
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	Online Store | Products
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	Sales | Sales Activity
Stock	Stock | Quick Adjust Stock | Quick Adjust Stock Out
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System Settings	System Settings | System Settings
	System Settings | Goods In | General
	System Settings | Invoicing | General
User Group Settings	User Group Settings | Mobile Device | Stock Movement
	User Group Settings | Sales | Order Entry
Video Guides	Video Guides