

# ORDERWISE®

BUSINESS MANAGEMENT SOFTWARE  
WEB | STOCK | ORDER | WAREHOUSE | ACCOUNTS



## Release Notes

### March 2023 Release

### V23.3





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# API

## API Sales Order POST and PUT Improvements

OrderWise Ref: 61544  
 Menu Option: N/A  
 Status: Enhancement  
 Licensed Feature: Yes (OrderWise API)  
 Detail: The following fields have been added and can be used to add or edit Sales Orders through the API:

### Sales Order Header endpoint

- orderAnalysis
- useCalculatedDeliveryTax
- useCalculatedDissurTax

### Sales Order Lines endpoint

- EANCode
- selectedSupplierID
- selectedSupplierCost

# Courier Integration

## DHL Express MyDHL API - International Direct Feed – Amendment

OrderWise Ref: 61841  
 Menu Option: System | Despatch | Couriers | [Add/Edit] | Courier Integration [tab] | [Courier Options] | Output Options  
 • Document format  
 Status: Enhancement  
 Licensed Feature: Yes (Courier - DHL)  
 Detail: The 'Document format' Courier Option can be used to select whether labels are returned in PDF, ZPL, or EPL format.

## 'DX Despatch Manager API - International Direct Feed' – Courier Integration

OrderWise Ref: 60556  
 Menu Option: System | Despatch | Couriers | [Add/Edit] | Courier Integration [tab] | [Courier Options]  
 System | Sales Order | Delivery Methods | [Add/Edit] | Details [tab] | Courier Information [tab]  
 • Service category  
 System Settings | Despatch | Courier Integration | DX | DX Despatch Manager API  
 Status: New Development  
 Licensed Feature: Yes (Courier - DX)  
 Detail: Courier Integration for 'DX Despatch Manager API – International Direct Feed' has been added to OrderWise. The required service should be specified in the Service category field, within the Delivery Method. The 'Don't downgrade service' Courier Option controls whether the service specified in Service category should be downgraded if it is not available. Shipments are exported with either full customs, basic customs, or no customs details. When shipments are exported with full customs details and require a commercial invoice, the 'Upload commercial invoices' Courier Option controls if the commercial invoice is uploaded to the Courier. A Custom layout can be selected for this, if no Custom layout is selected, the default layout is used.

## 'Amazon FBA Partnered SP-API (Transfers)' – Courier Integration

OrderWise Ref: 59832, 60733, 60844  
Menu Option: eCommerce | eCommerce Session | [Add/Edit] | Amazon [tab]  
System | Despatch | Couriers | [Add/Edit] | Courier Integration [tab]  
System | Sales Order | Delivery Methods | [Add/Edit] | Courier Integration [tab]  
System Settings | Despatch | Courier Integration | Amazon  
Status: New Development  
Licensed Feature: Yes (Courier – Amazon FBA (Transfers), eCommerce - Amazon)  
Detail: Courier integration for Amazon FBA Partnered SP-API (Transfers) has been added. This courier works in the same way as Amazon FBA Partnered SP (Transfers) however it will use SP-API instead of MWS.

## Despatch

### Stock Status Column Optimisation Setting

OrderWise Ref: 61090  
Menu Option: Despatch | Orders Requiring Picking  
System Settings | Global | Transactions  

- Optimise for unknown parameters

Status: Enhancement  
Licensed Feature: No  
Detail: With the above System Setting enabled the 'Orders Requiring Picking' grid performance may be improved when the 'Stock Status' column is present, especially for databases which only use a single stock location.

## Invoicing

### Edit Line Price Improvements

OrderWise Ref: 61705  
Menu Option: Invoicing | Generate Invoices | [Edit Item Price]  
Status: Enhancement  
Licensed Feature: No  
Detail: The RSP field can be edited within the Edit Item Price form. The 'Line Margin' section has also been added to dynamically show changes based on changing the Price field value.

## Mobile Devices

### Android HHT – Put Away Licence Plates

OrderWise Ref:	57681
Menu Option:	AHHT   Put Away Licence Plates
Status:	New Development
Licensed Feature:	Yes (Mobile Devices – Android / Mobile Devices – Android 3 <sup>rd</sup> Party, Licence Plates)
Detail:	With access to the ‘Put Away’ module on an Android HHT and Licence Plates licensed, the ‘Put Away Licence Plates’ module will become available on the AHHT. This module allows Users to put away an entire licence plate from a put away bin to a regular bin.

### Android HHT – Variant Inspection Improvements

OrderWise Ref:	60742
Menu Option:	AHHT   Variant Inspection User Group Settings   Mobile Devices   Modules   More [tab] <ul style="list-style-type: none"><li>• Display additional variant information</li><li>• Allow edit of additional variant information</li></ul>
Status:	Enhancement
Licensed Feature:	Yes (Mobile Devices – Android / Mobile Devices – Android 3 <sup>rd</sup> Party)
Detail:	With the ‘Display additional variant information’ User Group Setting enabled; the following information will show in the Variant Inspection module of Android HHTs. <ul style="list-style-type: none"><li>• Weight</li><li>• Country of Origin</li><li>• Length</li><li>• Width</li><li>• Height</li></ul> The ‘Allow edit of additional variant information’ enables an Android HHT User to edit, update and sync that information to the Variant Record within OrderWise.

### Android HHT – Variant Setting to Override Auto Populate Variant Detail

OrderWise Ref:	60547
Menu Option:	Stock   Variant List   [Add/Edit]   Settings [tab]   Mobile Device [tab] <ul style="list-style-type: none"><li>• Do not auto populate variant code</li></ul> User Group Settings   Mobile Device   Picking   General [tab] <ul style="list-style-type: none"><li>• Allow access to auto-populate variant</li></ul>
Status:	New Development
Licensed Feature:	Yes (Mobile Devices – Android / Mobile Devices – Android 3 <sup>rd</sup> Party)
Detail:	When enabled, the above Variant setting overrides the above User Group setting thus forcing the User, when picking an order line, to scan the barcode or enter either the Variant code or its EAN.

## Reports & Layouts

### Rename UK Mail Labels to DHL

OrderWise Ref: 60462  
Menu Option: System | Reports & Layouts | Layouts  
Status: New Development  
Licensed Feature: No  
Detail: Courier Labels, which were formerly output under “UK Mail” branded Courier Definitions, will adopt the “DHL” branding within grids and drop-downs in OrderWise. The filenames against the Courier Labels output remain unchanged.

## Returns

### Restrict Return Quantity to Invoiced Quantity

OrderWise Ref: 61464  
Menu Option: Sales | Sales Activity | [Linked Returns] | [New Linked Return]  
User Group Settings | Returns | Customer Returns | General [tab]

- Restrict linked return quantity to invoiced quantity

Status: Enhancement  
Licensed Feature: Yes (Returns)  
Detail: The above User Group Setting restricts Users to only return up to the invoiced quantity of a line. When enabled, the ‘Qty available to return’ column in the ‘Customer Linked Return – Select Lines’ form will be calculated by deducting the quantity already added to returns from the Order Line Item’s ‘Qty invoiced’. These changes have also been applied to the ‘Customer Multi-Linked Return – Select Lines’ form.

## Sales

### Restrict Job Access on Sales Order Entry

OrderWise Ref: 60892  
Menu Option: Sales | Customer List | [New Order] | Order Details [tab]

- Default job number

Sales | Customer List | [New Order] | Order Entry [tab] | Line Information [tab]

- Job number

User Group Settings | Sales | Order Entry | Order [tab]

- Restrict job access

Status: Enhancement  
Licensed Feature: No  
Detail: With the above User Group Setting enabled access to the ‘Add’, ‘Clear’ and ‘Search’ buttons on the drop-down against the ‘Default job number’ and ‘Job information’ fields within the Sales Order Entry Form is restricted.





## Restrict Price Adjustment Grid Content

OrderWise Ref:	61465
Menu Option:	Sales   Sales Activity   [Price Adjustment] System Settings   Sales   General <ul style="list-style-type: none"><li>Restrict line price adjustments to invoiced lines only</li></ul>
Status:	Enhancement
Licensed Feature:	No
Detail:	With the above System Setting enabled, only part or fully invoiced Sales Order lines will be displayed within the Price Adjustment grid.

## Set Transfer Special Instructions from a Sales Order

OrderWise Ref:	61469
Menu Option:	Sales   Customer List   [New Order]   Create Transfer (column) User Group Settings   Stock Transfers <ul style="list-style-type: none"><li>Edit special instructions</li></ul>
Status:	Enhancement
Licensed Feature:	No
Detail:	With the above User Group Setting enabled, Special Instructions can be set when creating stock transfers from sales orders. Special instructions can also be set on single or multiple transfers which will show the order number and Transfer from/to. Abandoning the `Special Instructions` form will continue the transfer creation process as normal.

## System

### Copy Supervisor Queries to Other Users

OrderWise Ref:	60881
Menu Option:	System   Security   Users   [Copy Settings]
Status:	Enhancement
Licensed Feature:	No
Detail:	Supervisor Queries can be copied from one User to a list of other Users by clicking the `Copy Setting` button. Copied Supervisor Queries will replace any existing Supervisor Queries against a `Copy setting` to users' User.

### Send Email to Self when Outputting via Email

OrderWise Ref:	61706
Menu Option:	User Group Settings   Reporting <ul style="list-style-type: none"><li>Send email to self button</li></ul>
Status:	New Development
Licensed Feature:	No
Detail:	With the above User Group Setting enabled, a button will appear in the Select Email Address form that is accessed when outputting to email. If the button is clicked, the email address textbox value will be changed to the currently logged in User's email. The button will be hidden if the logged in User does not have an email.



## Help Guide Pages

The following pages have been added for this release:

Section	Page
API	API   Modules   Replenishment
Courier Integration	Courier Integration   Spring GDS API - International Direct Feed
	Courier Integration   Spring GDS API - International Direct Feed - Mapping
Online Store	Online Store   Modules   Facebook Shopping
System Settings	System Settings   Despatch   Courier Integration   Spring GDS API







The following pages have been updated for this release:

Section	Page
Courier Integration	Courier Integration   Parcelforce   Parcelforce expressLink - Web Service
	Courier Integration   Parcelforce   Parcelforce expressLink - Web Service (International) - Mapping
eCommerce	eCommerce   eCommerce Session   Import Setup Tab
Mobile Device	Mobile Device   Android HHT   Modules   Replenishment
	Mobile Device   Android HHT   Modules   Variant Inspection
Online Store	Online Store   Configuration
	Online Store   Customers
	Online Store   Modules   Google Shopping
	Online Store   Orders
	Online Store   Products
	Online Store   Settings
Purchasing	Purchasing   Supplier List   New Purchase Order
Sales	Sales   Customer List   Add Customer   More Tab
Stock	Stock   Add/Edit Variants   Settings Tab
System	System   Media Codes   Media Codes
	System   Security   API User Groups
	System   Security   Users
System Settings	System Settings   Despatch   Picking
	System Settings   Mobile Device   Android
	System Settings   Purchasing   Purchase Invoices
	System Settings   Returns   Supplier Returns
User Group Settings	System Settings   Sales   Payment Gateway   Stripe Card
	User Group Settings   Customer
	User Group Settings   Mobile Device   Replenishment
User Group Settings	User Group Settings   Purchasing   Purchase Orders

