

ORDERWISE®

BUSINESS MANAGEMENT SOFTWARE
WEB | STOCK | ORDER | WAREHOUSE | ACCOUNTS



Release Notes

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V23.4





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Courier Integration

Panther Logistics API V2 – Cancel Shipments

OrderWise Ref: 62018
 Menu Option: Despatch | Courier Integration | [Mark as not exported]
 Status: Enhancement
 Licensed Feature: Yes (Courier - Panther Logistics)
 Detail: Clicking on the above button voids the shipment on the Courier end. This is only applicable to shipments that have not already been routed by the Courier. In that scenario, Panther customer services would need to be contacted to manually cancel the order.

'DPD Ireland API - International Direct Feed' – Amendment

OrderWise Ref: 61474
 Menu Option: System | Despatch | Couriers | [Add/Edit] | Courier Integration - Advanced [tab]
 System Settings | Despatch | Courier Integration | DPD | DPD Ireland API

- Username
- Password
- Token

 Status: Enhancement
 Licensed Feature: Yes (Courier - DPD)
 Detail: This Courier has Username/Password/Token override fields available to it on the Courier Detail form. This overrides what is in System Settings, if populated. At least one set of valid credentials must be present for successful connection to the Courier API.

'Scurri - Direct Feed' – Amendment

OrderWise Ref: 61698
 Menu Option: n/a
 Status: Enhancement
 Licensed Feature: Yes (Courier - Scurri)
 Detail: The total weight of each parcel is converted to the Courier UOM and exported to the Courier. This value is exported to the weight object within the packages array.

'DPD Netherlands API' – Amendment

OrderWise Ref: 62310
 Menu Option: n/a
 Status: Enhancement
 Licensed Feature: Yes (Courier – DPD)
 Detail: The parcel label number returned from the DPD Netherlands API will be stored in 'Consignment no' against the delivery header. When shipping multiple parcels, each parcel label number will be stored in 'Consignment number' against the delivery lines of the corresponding parcels. The first parcel label number will also be stored in 'Consignment no' against the delivery header.

'Advanced - APC Hypaship - Direct Feed' – Amendment

OrderWise Ref:	61294
Menu Option:	System Despatch Couriers [Add/Edit] Courier Integration - Advanced [tab] System Settings Despatch Courier Integration APC Hypaship <ul style="list-style-type: none">• Username• Password
Status:	Enhancement
Licensed Feature:	Yes (Courier - APC)
Detail:	This Courier has Username/Password override fields available to it on the Courier Detail form. This overrides what is in System Settings, if populated. At least one set of valid credentials must be present for successful connection to the Courier API.

Despatch

Google API Key Setting Added

OrderWise Ref:	59392
Menu Option:	System Settings Despatch Transport Management <ul style="list-style-type: none">• API Key
Status:	Enhancement
Licensed Feature:	Yes (Transport Management)
Detail:	If an API Key is provided in the above System Setting field, it will be used to load maps and plot routes within Transport Management. If this field is not populated, previous functionality remains.

General

User Group Setting to Control Access to Licence Menu

OrderWise Ref:	62154
Menu Option:	Main Help Licence User Group Settings Global General <ul style="list-style-type: none">• Allow access to licence information
Status:	Enhancement
Licensed Feature:	No
Detail:	The above User Group Setting controls access to the Help > Licence menu. This will be enabled by default for all existing and new User Groups, to maintain existing functionality. If the setting is disabled, the Licence menu in the toolbar will not be visible.

Goods In

Stock Location Filter on 'Single Scan Booking In' Form

OrderWise Ref:	61041
Menu Option:	Goods In Single Scan Booking In <ul style="list-style-type: none">• Stock Location
Status:	Enhancement
Licensed Feature:	No
Detail:	The added Stock Location drop-down box allows a User to filter purchase order lines by Stock Location within the Single Scan Booking In form.

Auto Book In at Line Level

OrderWise Ref:	61704
Menu Option:	Goods In Order Search [Book In] [Auto Book In Selected] User Group Settings Goods In General More [tab] <ul style="list-style-type: none">• Auto Book in Lines
Status:	Enhancement
Licensed Feature:	No
Detail:	With the above User Group Setting enabled, the User will be able to multi-select the purchase order lines to automatically book in. Once the lines have been selected, the User can click the 'Auto Book In Selected' button and the lines will be automatically booked into stock without the need for the Stock In form. This will work the same way as the 'Auto Book In' button in the 'Goods In – Order Line Search' grid.

Invoicing

Xero Accounts – Reporting 'Too Many Requests' Error

OrderWise Ref:	62021
Menu Option:	Invoicing Post to Accounts
Status:	Enhancement
Licensed Feature:	Yes (Xero Accounts)
Detail:	If the Xero API returns a "Too many requests" error, the OrderWise posting routine reports them in the logs.

Mobile Devices

Android HHT – Product Settings to Allow Input of Outbound Identifiers

OrderWise Ref: 57686
 Menu Option: Android HHT | Picking
 Despatch | Pack Scan
 Stock | Product List | [Add/Edit] | Settings [tab]

- HHT Picking
- Pack scan

Status: Enhancement
 Licensed Feature: Yes (Mobile Devices – Android / Mobile Devices – Android 3rd Party)
 Detail: The above product settings allow a Mobile Device User to enter an Outbound Identifier within the Picking module when ‘HHT Picking’ is enabled, and from within the Pack Scan form of the Despatch module when ‘Pack Scan’ is enabled.

Android HHT – Pick Variants in One Bin in Variant Code Order

OrderWise Ref: 61537
 Menu Option: Android HHT | Picking
 User Group Settings | Mobile Device | Access

- Picking

Status: Enhancement
 Licensed Feature: Yes (Mobile Device – Android / Mobile devices - Android 3rd Party)
 Detail: With access to the ‘Picking’ module on Android HHT, via the above User Group Setting, picking variants in one bin in variant code order will become available on Android HHT. This will work the same way as picking on Windows HHT.

Android HHT – Move Stock – Alternate Scan Pattern for Place

OrderWise Ref: 61183
 Menu Option: System Settings | Mobile Device | Android | Stock Movement

- Display default bin on place
- Use Move Stock V2

User Group Settings | Mobile Device | Stock Movement

- Auto populate maximum place quantity
- Scan pattern place (V2 only)

Status: Enhancement
 Licensed Feature: Yes (Mobile Devices – Android / Mobile Devices – Android 3rd Party)
 Detail: A scan pattern of ‘Variant / quantity / bin / variant’ has been added to the User Group Settings, meaning the scan patterns for ‘Place’ have been split out into a new section. With the ‘Auto populate maximum place quantity’ setting enabled this will allow the automatic population of place quantity, even if quarantining is turned off. With the ‘Display default bin on place’ System Setting enabled, the default bin will display for the current variant in the location of the first trolley transaction’s pull stock location.



Android HHT – Licence Plates Show in Stock Take

OrderWise Ref:	61307
Menu Option:	Android HHT Stock Take [Lines]
Status:	Enhancement
Licensed Feature:	Yes (Mobile Devices – Android / Mobile Devices – Android 3 rd Party, Licence Plates)
Detail:	Licence plates will show against variant lines within the Android HHT Stock Take module if stock has been booked in with a licence plate.

Robotics

Update Bin Statistics when Confirming a Bin as Empty

OrderWise Ref:	62234
Menu Option:	System Settings Robotics <ul style="list-style-type: none">Show empty bin confirmation when picking
Status:	Enhancement
Licensed Feature:	Yes (Robotics, Robotics – Robots, Robotics – Stations)
Detail:	With the above System Setting enabled and the last item is picked from a bin via Robotics, a prompt is raised to confirm whether the bin is empty or not. Once confirmed, the system will update the bin statistics.

Force Bin Confirmation when Picking

OrderWise Ref:	61014
Menu Option:	System Robotics Rack Bin Types [Add/Edit] <ul style="list-style-type: none">Require bin confirmation when picking
Status:	Enhancement
Licensed Feature:	Yes (Robotics, Robotics - Robots, Robotics – Stations, Pick Rules)
Detail:	If the above setting is enabled against the relevant rack bin type, a 'Scan or confirm bin' step is shown at the start of the picking process. This step requires the bin to be confirmed by either scanning it or typing into the text box.

Sales

Mark Invoices as Checked from the Sales Order

OrderWise Ref:	61707
Menu Option:	Sales Customer List [New Order] Order Details [tab] Details [tab] <ul style="list-style-type: none">Order checked User Group Settings Sales Order Entry <ul style="list-style-type: none">Mark order as checked
Status:	Enhancement
Licensed Feature:	No
Detail:	With the above User Group Setting enabled a sales order can be marked as 'checked' within Sales Order entry.

Pending Refunds Grid

OrderWise Ref:	61553
Menu Option:	Sales Pending Refunds System Settings Invoicing General <ul style="list-style-type: none">Use advanced refunds workflow User Group Settings Sales Refunds <ul style="list-style-type: none">Allow access to pending refundsPrompt to give a refund on sales order save
Status:	New Development
Licensed Feature:	No
Detail:	A 'Pending refunds' grid is available in the Sales module, with access to it controlled by the 'Allow access to pending refunds' User Group and 'Use advanced refunds workflow' System Settings. The grid will show all refunds that are pending (i.e. for cancelled sales orders, for overpaid sales orders and for linked/unlinked returns that use the Refund action). The refunds can be processed or cancelled from this grid. The process refund form can also be shown on sales order save using the 'Prompt to give a refund on sales order save' User Group Setting.

Minimum Length Validation on Placeholder Text

OrderWise Ref:	61724
Menu Option:	Sales Customer List [New Order] System Settings Stock Variants General <ul style="list-style-type: none">Placeholder minimum length
Status:	Enhancement
Licensed Feature:	No
Detail:	The above System Setting allows the User to set a minimum length for the text entered in the Placeholder Text form on a Sales Order. If this is left blank or set to zero, the placeholder text length will not be validated. Any value above zero will force the placeholder form to ensure the text entered is greater than or equal to this length.

Edit Customer Delivery Address within Sales Order Entry

OrderWise Ref:	60673
Menu Option:	Sales Customer List [New Order] <ul style="list-style-type: none">Delivery address [Edit] User Group Settings Sales Order Entry Order [tab] <ul style="list-style-type: none">Edit customer delivery address from sales order
Status:	Enhancement
Licensed Feature:	No
Detail:	With the above User Group setting enabled, an 'Edit' button will be added to the 'Delivery Address' drop-down within a sales order header allowing customer delivery address details to be edited. Note this is allowed even if the User does not have permission to edit the Customer record.

Braintree Payment Gateway Version Update

OrderWise Ref: 61970
Menu Option: n/a
Status: Enhancement
Licensed Feature: No
Detail: The Braintree Payment has been updated to version v.5.16.0 with new security enhancements.

Deallocate Sales Order Lines on Clear Down

OrderWise Ref: 61281
Menu Option: Sales | Clear Down Sales Orders
System Settings | Sales | General

- Deallocate lines when clearing down sales orders

Status: Enhancement
Licensed Feature: No
Detail: With the above System Setting enabled, sales order lines will be deallocated when using the 'Clear down sales orders' feature.

Store EPOS

P400 Verifone Device Support

OrderWise Ref: 61113
Menu Option: Store EPOS | Admin Area | Connected Components | Card Machine Configuration

- Manager Pin

Status: Enhancement
Licensed Feature: Yes (Store Management, Store Tills, Stores)
Detail: The 'Manager Pin' field has been added to the Card Machine Configuration window. When an unexpected login attempt is made to a P400 Verifone chip and pin device, the manager pin is returned in the Verifone log files within the Store EPOS root install directory.

System

Copy Settings to Multiple Users

OrderWise Ref: 61925
Menu Option: System | Security | Users

- Copy Settings

Status: New Development
Licensed Feature: No
Detail: When choosing an option from 'Copy Settings', a form will open that allows the selected settings to be copied from one User to multiple Users.



Barcode Schema Builder

OrderWise Ref: 62272
Menu Option: System | Product | Barcode Schemas | [Add/Edit] | [Generate Schema]
• Schema
Status: Enhancement
Licensed Feature: Yes (Custom Barcode Schemas)
Detail: A number can be entered into the above field of the Schema Builder form to represent the length of characters in each field.



Help Guide Pages

The following pages have been added for this release:

Section	Page
Courier Integration	Courier Integration Amazon Amazon FBA Partnered SP (Transfers) SP-API
	Courier Integration Amazon Amazon FBA Partnered SP (Transfers) SP-API - Mapping
	Courier Integration DX DX Despatch Manager API - International Direct Feed
	Courier Integration DX DX Despatch Manager API - International Direct Feed - Mapping
Mobile Device	Mobile Device Android HHT Modules Put Away Licence Plates



The following pages have been updated for this release:

Section	Page
Courier Integration	Courier Integration Amazon Amazon FBA Partnered SP (Transfers)
	Courier Integration Amazon Amazon FBA Partnered SP (Transfers) - Mapping
	Courier Integration DHL DHL Express MyDHL API - International Direct Feed
	Courier Integration DHL DHL Express MyDHL API - International Direct Feed - Mapping
Invoicing	Invoicing Generate Invoices
Mobile Device	Mobile Device Android HHT Menu
	Mobile Device Android HHT Modules Variant Inspection
Online Store	Online Store Settings
Stock	Stock Add/Edit Variants Settings Tab
System	System Security Users
System Settings	System Settings Despatch Courier Integration DX
	System Settings Global Transactions
	System Settings Sales General
User Group Settings	User Group Settings Mobile Device Modules
	User Group Settings Mobile Device Picking
	User Group Settings Reporting
	User Group Settings Returns
	User Group Settings Sales Order Entry
	User Group Settings Stock Transfers